

ANNUAL SCHEDULED UPDATES 2011/2012

Subject	Frequency of Update	Month of Update	Ref No
1. TAX RECEIPTS AND TAX PAYERS			
HM Revenue & Customs Receipts <i>(these statistics are released on the 15th working day of the month unless this falls on a Monday, then released on Tuesday 16th)</i>	Monthly		
Numbers of taxpayers and registered traders	Bi-annual	Apr/Dec	1.4
2. TAX EXPENDITURES AND READY RECKONERS (1)			
Direct effects of illustrative tax changes	Bi-annual	Apr/Dec	1.6
Tax expenditures and structural reliefs	Bi-annual	Apr/Dec	1.5
Minor tax expenditures and structural reliefs	Bi-annual	Apr/Dec	B1
Tax allowances & reliefs in force - Cost not known	Bi-annual	Apr/Dec	B2
3. INCOME TAX AND PERSONAL INCOMES			
Income tax receipts and repayments			
Income Tax receipts: analysis by type	Bi-annual	Apr/Sep	2.8
Income tax repayments: analysis by type	Bi-annual	Apr/Sep	2.9
Income tax statistics and distributions			
Individual income tax payers(1)	Bi-annual	Apr/May Dec/Jan	2.1
Income taxpayers by country(1)	Bi-annual	Apr/May Dec/Jan	2.2
Shares of total income tax liability(1)	Bi-annual	Apr/May Dec/Jan	2.4
Income tax liabilities	Bi-annual	Apr/May Dec/Jan	2.5, 2.6
Pay-as-you-earn- tax deducted from pay (excluding pension), by industry	Annual	Mar	2.10
Personal income distributions			
Personal income analyses (except sub regional)	Annual	Dec	3.1-3.10
Other analyses (except sub-regional)	Annual	Jan	3.11, 3.12
Sub-regional analyses	Annual	Jan	3.13 - 3.15
Specimen income tax calculations			
Percentage of earnings paid in income tax	Bi-annual	Apr/May Dec/Jan	2.7
Taxable benefits in kind and expense payments			
Taxable benefits in kind and expense payments	Annual	Mar	4.1-4.5
4. TAX CREDITS			
Child Tax Credit and Working Tax Credit Statistics (provisional)	Bi-annual	Apr/Dec	
Child Tax Credit and Working Tax Credit Statistics (finalised award)	Annual	May	
Child Tax Credit and Working Tax Credit Statistics (take up rates) (1)	Annual	Dec	

Child Tax Credit and Working Tax Credit Statistics (error and fraud) (1)	Annual	June	
Child Tax Credit and Working Tax Credit Statistics (small area data) (1)	Annual	July	
Child Poverty Statistics (1)	Annual	Sept	
Net payments	Monthly		1.3b
5. CHILD BENEFIT			
Child benefit statistics	Annual	Feb	
Child benefit statistics (small area data) (1)	Annual	Mar	
Tax credit take-up rates 2009-10	Annual	Nov	
Net payments	Monthly		1.3b
6. CHILD TRUST FUND (1)			
Child trust fund quarterly statistics (1)	Quarterly	Apr/Jul/Oct/Jan	
7. PENSIONS AND TAX FREE SAVINGS AND INVESTMENTS			
Employee Share Schemes			
Employee Share Schemes	Annual	Jun	6.2 - 6.6
Pensions			
Personal & Stakeholder pensions	Annual	Feb	7.4-7.5
Approved pension schemes: cost of tax relief	Annual	Feb	7.9
Distributions of contributions to personal and stakeholder pensions	Annual	Sept	7.10-7.12
Pension fund values, distributional tables by age, gender and location	Annual	Withdrawn	7.13 – 7.15
Annual pension contributions by contribution type	Annual	Feb	7.16
Enterprise Investment Scheme			
Enterprise Investment Scheme	Annual	Dec	8.1-8.5
Venture Capital Trusts			
Venture Capital Trusts (Number of trusts)	Annual	Sept	8.6
Venture Capital Trusts (Distribution of numbers)	Annual	Dec	8.9
Corporate Venturing Scheme			
Corporate Venturing Scheme	Annual	Dec	8.10
Individual Savings Accounts (ISAs)			
Individual Savings Accounts	Annual	July	9.4
Individual Savings Accounts by type of investment	Annual	Sept	9.6
Distributions of ISA subscriptions	Annual	Apr	9.7-9.9

Market value of ISA funds: by income	Annual	Apr	9.10
by age and gender	Annual	Apr	9.11
by country and region	Annual	Apr	9.12

8. CHARITABLE DONATIONS AND TAX RELIEFS

Repayments of tax to charities	Annual	Jun	10.1
Cost of tax relief	Bi-annual	Apr/Dec	10.2
Gift aid	Annual	Jun	10.3
Gift aid repayments to charities	Annual	Jun	10.4
Gift aid from higher rate taxpayers	One-off	Jun 2006	10.5-10.7
Payroll giving	Annual	Jun	10.8

9. CORPORATE TAX

Corporation Tax accruals and receipts

Mainstream corporation tax accruals and receipts	Annual	Oct	11.1
Corporation tax: income allowances, deductions and tax accruals by company sector	Annual	Oct	11.2
Corporation tax: numbers, income, allowances, tax liability and deductions	Annual	Oct	11.3
Corporation tax: numbers, income, allowances, tax liability and deductions (2007-2008)	Annual	Oct	11.4
Corporation tax: numbers, income, allowances, tax liability and deductions (2008-2009)	Annual	Oct	11.5
Corporation tax: payable after set-offs by year of liability, classified by size	Annual	Oct	11.6
Corporation tax: payable after set-offs by year of liability, classified by industry	Annual	Oct	11.7
Corporation tax: payable after set-offs numbers in each size category of liability	Annual	Oct	11.8
Capital allowances due: summary	Annual	Oct	11.9
Capital allowances due: by industry	Annual	Oct	11.10

PRT and Government revenue from UK oil and gas production

Government revenue from UK oil and gas production(1)	Bi-annual	Apr/Dec	11.11
Petroleum revenue tax	Bi-annual	Apr/Oct	11.12-11.13

Research and Development Tax Credits

Number of claims for the R&D tax credit by scheme and financial year	Annual	Oct	RD1
Cost of support claimed for the R&D tax credit by scheme and financial year on an accounting period basis	Annual	Oct	RD2

Cost of support claimed for the R&D tax credit by scheme and financial year on a receipts basis	Annual	Oct	RD3
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10. PAYE AND THE CORPORATION TAX RECEIPTS FROM THE BANKING SECTOR (1)

Pay-As-You-Earn (income tax and national insurance contributions) and corporation tax receipts from the banking sector (1)	Annual	Aug	
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11. CAPITAL GAINS TAX AND COMPANY CAPITAL GAINS

Capital gains tax	Annual	Oct	14.1-14.7
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12 INHERITANCE TAX

Analysis of receipts	Annual	Jul	12.1
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Other analyses of inheritance tax	Annual	Jul	12.2-12.8 & 12.10-12.12
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13 PROPERTY AND STAMP DUTIES

Property Transactions

Analyses of property transactions	Annual	Jun	16.1-16.2,16.4
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Number of property transactions by liability to stamp duty	Quarterly	Jan/Apr/Jul/Oct	16.5
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Number of property transactions processed with value £40,000 or above	Monthly		
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Stamp Duties

Stamp duties	Annual	Sept	15.1-15.5
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Non-Domestic Rating

Non-domestic rating in England and Wales	Annual	Jun	17.1-17.3 & 17.6
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14. DISTRIBUTION OF PERSONAL WEALTH

Personal wealth	Annual	Jun	13.1-13.5
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15. TRUSTS

Trusts and Estates which make a full Self Assessment return: Numbers, Income and Tax	Annual	Jan	13.1
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Trusts and Estates which make a full Self Assessment return: Numbers and Income	Annual	Jan	13.2
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16. TAX GAPS

The Measuring Tax Gaps (1)	Annual	Sept	
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17. HMRC Survey compliance costs to businesses and local authorities

Survey Compliance costs 2010-11	Annual	Sept	
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FOOTNOTES

1. Publications in the Tax Expenditures, Ready Reckoners, Tax Credits, Child Benefit, (take up rates), (error and Fraud), and (small area data), Child Poverty, Child Trust Fund, PAYE Banking sector and Tax Gaps statistics are outside the scope of National Statistics.