

# 13.1

## Identified Personal Wealth

Estimated wealth of individuals in the U.K, 2003 (year of death basis)

Assets by range of wealth

Range of net estate (lower limit)	Securities		Cash		Loans etc		Insurance policies		
	£	Number	Amount	Number	Amount	Number	Amount	Number	Amount
0 <sup>1</sup>		340	741	1,014	3,124	284	427	229	745
10,000		506	2,438	1,440	14,003	404	2,502	623	7,357
25,000		440	2,033	847	10,835	373	4,941	393	3,406
40,000		103	824	436	6,355	174	737	327	7,675
50,000		300	1,029	709	7,657	97	3,491	253	9,138
60,000		380	3,982	1,245	22,702	388	4,153	719	21,924
80,000		668	7,118	1,410	21,365	304	4,094	745	19,277
100,000		1,727	15,619	2,747	62,169	715	10,216	1,699	70,361
150,000		1,205	17,922	1,993	59,505	442	4,389	1,121	50,650
200,000		1,144	29,419	1,591	66,657	381	4,794	922	54,690
300,000		1,096	63,563	1,277	66,226	418	5,460	786	70,860
500,000		531	73,757	583	44,803	176	5,669	312	34,497
1,000,000		97	36,499	108	17,349	41	3,373	55	9,286
2,000,000		38	60,489	39	28,731	20	4,689	23	11,262
<b>Total</b>		<b>8,575</b>	<b>315,433</b>	<b>15,439</b>	<b>431,480</b>	<b>4,217</b>	<b>58,936</b>	<b>8,207</b>	<b>371,127</b>

Range of net estate (lower limit)	UK residential buildings		Other buildings and land		Other assets		Total gross capital value		
	£	Number	Amount	Number	Amount	Number	Amount	Number	Amount
0 <sup>1</sup>		154	10,500	20	20	488	1,292	1,335	16,849
10,000		331	19,562	-	-	723	4,694	1,733	50,557
25,000		553	27,321	6	66	723	7,008	1,207	55,610
40,000		340	15,970	-	-	412	3,609	631	35,169
50,000		553	29,446	1	17	559	9,638	770	60,417
60,000		1,005	62,996	-	-	881	8,816	1,477	124,573
80,000		1,257	98,147	-	-	1,050	9,044	1,564	159,044
100,000		2,449	247,715	35	675	2,324	20,929	3,016	427,683
150,000		1,762	223,171	33	4,745	1,585	35,320	2,078	395,703
200,000		1,467	246,130	57	4,779	1,323	26,776	1,653	433,246
300,000		1,211	282,033	68	9,031	1,199	69,106	1,359	566,279
500,000		522	191,118	90	19,695	548	65,775	603	435,313
1,000,000		91	56,964	29	17,103	107	21,726	116	162,298
2,000,000		39	62,255	15	28,872	40	73,902	43	270,200
<b>Total</b>		<b>11,734</b>	<b>1,573,329</b>	<b>353</b>	<b>85,003</b>	<b>11,963</b>	<b>357,633</b>	<b>17,585</b>	<b>3,192,940</b>

<sup>1</sup> Includes those with negative wealth.

# 13.1

(continued)

## Estimated wealth of individuals in the U.K, 2003 (year of death basis)

Estimated wealth of individuals in the U.K, 2003 (year of death basis)

Assets by range of wealth

Range of net estate (lower limit)	Liabilities:				Net movable property		Net immovable property		Total net capital value	
	Mortgages <sup>2</sup>		Other debts <sup>2</sup>		Number	Amount	Number	Amount	Number	Amount
	Number	Amount	Number	Amount						
0 <sup>1</sup>	77	5,404	510	9,405	1,350	-3,076	166	5,116	1,630	2,041
10,000	27	1,459	785	18,074	1,733	12,920	331	18,103	1,733	31,024
25,000	85	2,810	595	13,883	1,183	14,300	566	24,617	1,207	38,917
40,000	3	68	270	6,891	605	12,308	340	15,902	631	28,210
50,000	143	5,802	454	12,403	754	18,550	553	23,661	770	42,211
60,000	82	3,132	677	18,212	1,447	43,364	1,005	59,864	1,477	103,228
80,000	79	3,101	822	14,797	1,564	46,098	1,257	95,047	1,564	141,146
100,000	313	21,237	1,462	31,611	3,009	147,611	2,480	227,224	3,016	374,835
150,000	163	10,746	1,093	26,527	2,066	139,784	1,781	218,646	2,078	358,430
200,000	324	18,508	1,012	18,146	1,645	163,814	1,482	232,778	1,653	396,592
300,000	374	30,649	852	12,929	1,359	259,733	1,243	262,968	1,359	522,701
500,000	182	19,242	317	9,838	603	212,987	538	193,246	603	406,233
1,000,000	19	5,491	90	4,830	115	81,394	103	70,583	116	151,977
2,000,000	11	12,170	34	15,216	43	160,811	41	82,003	43	242,814
<b>Total</b>	<b>1,879</b>	<b>139,821</b>	<b>8,973</b>	<b>212,761</b>	<b>17,478</b>	<b>1,310,599</b>	<b>11,885</b>	<b>1,529,759</b>	<b>17,880</b>	<b>2,840,359</b>

<sup>1</sup> Includes those with negative wealth.

<sup>2</sup> Some debt on property may be included in 'other debts'

### Notes on the Table

1. This table presents the estimate of identified personal wealth of the population of adults in the United Kingdom in 2003 compiled by the methods described in paragraphs 3 to 8 in the 'Description of tax' page for this section. It represents only those adults in the population for whose estate a grant of representation would be obtained on death.
2. The table is on a 'year of death' basis, derived from statistics relating to cases sampled up to August 2005 of estates where death occurred in 2003.
3. The definitions of asset types are identical to those in Inheritance Tax Table T12.4 except that the item "other debts" does not contain any funeral expenses and the total net capital has not been reduced for funeral expenses. Gifts made within seven years of death are excluded.

