HM Revenue & Customs

Registered Pension Schemes flexible drawdown payments

This form may be used by a Scheme Administrator to report the total value of all payments from a flexible drawdown pension arrangement made by the pension scheme to the individual named below in the tax year to 5 April 2012 only.

A flexible drawdown arrangement is an arrangement to which either Section 165(3A) or 167(2A) of the Finance Act 2004 applies.

You need to fill in a separate form for each individual that received a payment. For subsequent years this information should be submitted electronically using the Event Report.

In Box 5, you should state the country or territory where the recipient had their sole or main residence when they made their flexible drawdown declaration.

For more information go to **www.hmrc.gov.uk** and under *businesses & corporations* select *Pension schemes.*

Please return this form to us so that we receive it between 6 April 2012 and 31 January 2013 unless the scheme has been wound up. If the scheme has been wound up, the form should reach us by the earlier of the following dates:

- no later than three months after the date of the wind up, or
- 31 January 2013.

Please send your completed form to:

HM Revenue & Customs
Pension Schemes Services
FitzRoy House
Castle Meadow Road
Nottingham
NG2 1BD

To find out what you can expect from us and what we expect from you go to **www.hmrc.gov.uk/charter** and have a look at *Your Charter*.

Pension Scheme details

1 **Pension Scheme name**

2 **Pension Scheme Tax Reference**

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About the recipient (member/dependant)

3 **Full name**

4 **National Insurance number (or alternative identifier)**

5 **Country or territory where sole or main residence is situated**

About the payment(s)

6 **Total value of the payment(s)**

£

Scheme Administrator details

7 **Name**

8 **Address**

Postcode

Signature

Date *DD MM YYYY*