

If you are the Scheme Administrator of a registered pension scheme, and you have been authorised by the individual to do so, you may use this form to request details of an individual's Lifetime Allowance Certificate.

## 1 Scheme Administrator's details

### 1.1 Is the Scheme Administrator:

an individual? *Go to Q1.2*

an organisation? *Go to Q1.3*

### 1.2 Individual name

Title

First name(s)

Surname

### 1.3 Organisation name


### 1.4 Scheme Administrator's address

Postcode
Country

### 1.5 Scheme Administrator ID

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## 2 Individual's details

### 2.1 Surname

### 2.2 Date of birth

### 2.3 Certificate reference number(s)

## 3 Declaration

The individual named above has authorised HM Revenue & Customs to allow me to view the Lifetime Allowance Certificates shown on this form.

Scheme Administrator's signature

Date

The details for each certificate that you are authorised to view will be sent to the address provided.

### ***Return this form to:***

*HM Revenue & Customs  
Audit & Pension Schemes Services  
Yorke House  
Castle Meadow Road  
Nottingham  
NG2 1BG*