



When to use this form

You should use this form to notify your intention to rely on Paragraph 18 Schedule 36 of the Finance Act 2004 (Pre-commencement pension credits) or Section 220 of the Finance Act 2004 (Pension credits from previously crystallised rights).

- If you are notifying your intention to rely on Paragraph 18 Schedule 36 of the Finance Act 2004 we must receive this form on or before 5 April 2009.
- Where you are notifying your intention to rely on Schedule 220 of the Finance Act 2004 the time limit for the notification is 31 January following the end of the tax year five years after the end of the tax year in which you legally became entitled to the pension credit.

Please send your completed form to:

HM Revenue & Customs
Pension Schemes Services
FitzRoy House
Castle Meadow Road
Nottingham
NG2 1BD

About you

| | |
|---|--|
| <p>1 Title <i>for example Mr, Mrs, Miss, Ms</i></p> <input type="text"/> | <p>6 Date of birth <i>DD MM YYYY</i></p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| <p>2 Surname</p> <input type="text"/> | <p>7 Address</p> <input type="text"/> <input type="text"/> <input type="text"/> <p>Postcode</p> <input type="text"/> |
| <p>3 First name and any middle name(s)</p> <input type="text"/> | <p>8 Is this an amendment to an existing notification?</p> <p>No <input type="checkbox"/></p> <p>Yes <input type="checkbox"/> If Yes, please tell us the certificate reference number below</p> <input type="text"/> |
| <p>4 National Insurance number (NINO)</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <p><i>Please turn over to continue</i></p> |
| <p>5 Unique Taxpayer Reference (UTR) <i>if known</i></p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | |

Information about the pension credit rights

9 Please enter the amount of the pension credit rights received and the date you became legally entitled to that credit

Amount

Date

Amount

Date

Amount

Date

Amount

Date

10 If any of the dates that you have given at question 9 are on or after 6 April 2006 did the pension credit rights come from a pension or annuity already in payment?

See note 10 of the notes

No

Yes

Declaration

If you give any information that you know to be false or incomplete, you may be liable to financial penalties and/or you may be prosecuted.

I declare that the information given on this form is correct and complete to the best of my knowledge and belief.

Signature

Date

There are very few reasons why we accept a signature from someone other than the individual making this notification. If you are signing for someone else please read the notes about the Declaration and complete the following details.

Your name

Your address

In what capacity are you signing?

Postcode