



Why we need this form

You should complete this form if you wish to nominate a third party to apply for repayment on your behalf as legal owner of the scheme assets.

You must complete all of the boxes or the form will be returned to you and this could lead to delays in processing any associated repayment requests.

How we use your information

HM Revenue & Customs is a Data Controller under the Data Protection Act 1998. We hold information for the purposes specified in our notification to the Information Commissioner, including the assessment and collection of taxes and duties, the payment of benefits and the prevention and detection of crime, and may use this information for any of them.

We may get information about you from others or we may give information to them. If we do, it will only be as the law permits to:

- check the accuracy of information
- prevent or detect crime
- protect public funds.

We may check information we receive about you with what is already in our records. This can include information provided by you, as well as by others, such as other government departments or agencies and overseas tax and customs authorities. We will not give information to anyone outside HM Revenue & Customs unless the law permits us to do so. For more information go to www.hmrc.gov.uk and look for *Data Protection Act* within the Search facility.

Pension scheme details

<p>1 Pension scheme name</p> <input style="width: 100%; height: 40px;" type="text"/>	<p>2 Pension scheme tax reference</p> <input style="width: 100%; height: 20px;" type="text"/>
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Third party details

Please enter details of the third party that you are authorising to apply for repayment on your behalf for the scheme, together with a specimen of their signature.

You, as legal owner/joint owner of the assets, will still remain wholly responsible for the accuracy and validity of any repayment request made on your behalf by the third party you have authorised us to accept repayment requests from.

The nominated legal owner of the assets of the scheme can revoke this authority in writing at any time.

If your nominated third party has more than one person who will be applying for repayments, you must also send us form APSS146B *Registered Pension Scheme Repayments-Specimen signatures* with the names of their authorised signatories and their specimen signatures.

<p>3 Full name of third party</p> <input style="width: 100%; height: 20px;" type="text"/>	<p>6 Phone number of third party</p> <input style="width: 100%; height: 20px;" type="text"/>
<p>4 Specimen signature</p> <input style="width: 100%; height: 40px;" type="text"/>	<p>7 Full address of third party</p> <input style="width: 100%; height: 20px;" type="text"/>
<p>5 Capacity of third party in authorised agency</p> <input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

Authorisation

i You must sign and date the authorisation.

I authorise the third party named in question 3 to:	Signature
apply for repayments <input type="checkbox"/>	<input type="text"/>
receive repayments on behalf of the scheme <input type="checkbox"/>	Date <i>DD MM YYYY</i>
<i>If you ticked this box make sure you complete the bank account details below.</i>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Bank account details

Bank account name	Bank name and address
<input type="text"/>	<input type="text"/>
Account number	<input type="text"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
Sort code	<input type="text"/>
<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	Postcode

What to do next

When you have completed this form please send it to:

HM Revenue & Customs
Pension Schemes Services
Fitz Roy House
Castle Meadow Road
Nottingham
NG2 1BD

For further advice go to

www.hmrc.gov.uk/pensionsschemes or
phone the helpline on **0845 600 2622**.