

Notes on completing this form

What to report

- The number of members for which you have contracts **and** have received a contribution during the tax year being reported.
- Contributions received since 6 April. **Do not** include any amounts received in an earlier tax year.
- If a member has more than one contract of the same type, report the total contributions for each type.

There is more detailed guidance in Chapter 5 of the Registered Pension Schemes Manual.

Please complete both pages to give statistics about the members of your scheme(s). Details must be shown separately for members with non-stakeholder contracts and members with stakeholder pension contracts.

Further help

If you have difficulty with any aspect of reporting the **statistical data**, write to:

Savings & Pensions Analysis
KAI Analysis
HM Revenue & Customs
100 Parliament Street
London
SW1A 2BQ

Or you can phone us on **020 7147 3096**

What to do next

This form should reach us no later than **5 June** following the end of the tax year. Return it to:

HM Revenue & Customs
Pension Schemes Services
FitzRoy House
Castle Meadow Road
Nottingham
NG2 1BD

Year ending 5 April (*enter year*)

Relief at Source (RAS) reference number

Scheme details

Scheme name

Note: Scheme Administrator's submitting aggregated claims covering multiple schemes need not complete the above box.

Scheme Administrator's name

Contact person for statistical enquiries

Contact person's phone number

This form does not have to be reviewed by your external auditors.

You are required to make a return of:

- the number of members at 5 April, and
- the total contributions received under each of the categories shown overleaf in the year to 5 April.

If you need help reporting the statistical data, please refer to the notes on page 1.

Statistical report – summary of schemes

Statistical report period From to

Members of employer sponsored schemes

Contracted out members

Non-Stakeholder Pensions

Stakeholder Pensions

Number of members	<input type="text"/> P1	<input type="text"/> S1
Minimum contributions received	£ <input type="text"/> P2	£ <input type="text"/> S2
Net contributions received from individuals	£ <input type="text"/> P3	£ <input type="text"/> S3
Contributions received from employers	£ <input type="text"/> P4	£ <input type="text"/> S4

Non-contracted out members

Number of members	<input type="text"/> P5	<input type="text"/> S5
Net contributions received from individuals	£ <input type="text"/> P6	£ <input type="text"/> S6
Contributions received from employers	£ <input type="text"/> P7	£ <input type="text"/> S7

Members of non-employer sponsored schemes

Contracted out members with only minimum contributions

Non-Stakeholder Pensions

Stakeholder Pensions

Number of members	<input type="text"/> P8	<input type="text"/> S8
Minimum contributions received	£ <input type="text"/> P9	£ <input type="text"/> S9

Contracted out members with minimum contributions and other contributions

Number of members	<input type="text"/> P10	<input type="text"/> S10
Minimum contributions received	£ <input type="text"/> P11	£ <input type="text"/> S11
Net contributions received from individuals	£ <input type="text"/> P12	£ <input type="text"/> S12
Contributions received from employers	£ <input type="text"/> P13	£ <input type="text"/> S13

Non-contracted out members

Number of members	<input type="text"/> P14	<input type="text"/> S14
Net contributions received from individuals	£ <input type="text"/> P15	£ <input type="text"/> S15
Contributions received from employers	£ <input type="text"/> P16	£ <input type="text"/> S16