

Name of trust or estate

Fill in these boxes first

Tax reference

You will need to fill in a copy of these Pages for each partnership of which the trust or estate was a member, and for each business the partnership carried on. If you need help, look up the box numbers in the Notes on Trust and Estate Partnership.

Partnership details

Partnership reference number

2.1

Partnership trade or profession

2.2

• Date started being a partner (if during 1997-98)

2.3 / /

• Date stopped being a partner (if during 1997-98)

2.4 / /

The share of partnership trading or professional income

Basis period begins

2.5 / /

and ends

2.6 / /

• Share of the profit or loss of this year's account for tax purposes **2.7** £

• Adjustment to arrive at profit or loss for this basis period **2.8** £

• Overlap profit brought forward **2.9** £ Deduct overlap relief used this year **2.10** £

• Overlap profit carried forward **2.11** £

• Adjustment for farmers' averaging (or foreign tax deducted if tax credit relief not claimed) **2.12** £

Net profit for 1997-98 (if loss, enter '0' here) **2.13** £

Allowable loss for 1997-98 **2.14** £

• Loss offset against other income for 1997-98 **2.15** £

• Loss to carry back **2.16** £

• Loss to carry forward (that is allowable loss not claimed in any other way) **2.17** £

• Losses brought forward from last year **2.18** £

• Losses brought forward from last year used this year **2.19** £

Taxable profit after losses brought forward **2.20** £ box 2.13 minus box 2.19

• Add amounts **not** included in the partnership accounts which are needed to calculate the taxable profit **2.21**

Total taxable profits from this business **2.22** £ box 2.20 + box 2.21

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Share of partnership investment income

● Share of untaxed income from savings and distributions			2.23	£
● Share of taxed income from savings and distributions (except savings income with a notional tax credit which goes below)			2.24	£
	Net income/dividends	Tax deducted/Tax credits	2.25	£
			2.26	£
Total income from savings and distributions			box 2.23 + box 2.26	
			2.27	£
● Share of income from scrip dividends, foreign income dividends etc.			2.28	£
	Dividends, distributions	Notional tax	2.29	£
			2.30	£
● Share of other untaxed income			2.31	£
● Share of other taxed income			2.32	£
	Net income	Tax deducted	2.33	£
			2.34	£
Total other income			box 2.31 + box 2.34	
			2.35	£
● Share of losses on partnership investments			2.36	£

Additional information

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Now go back to page 2 of the Trust and Estate Tax Return and finish filling it in. 