



Name and address

Read the note below before you complete this box

Form fields for Name and address, including Postcode

There are different procedures for applying for a grant of probate depending on who you are and where you apply for the grant.

If you are a solicitor:

Enter your name and address in the box above.

If you are completing this form without the help of a solicitor:

- leave the box above blank if you are applying for a grant in England or Wales and send this form with your form IHT400 Inheritance Tax account to HMRC Inheritance Tax
• write your own name and address in the box above if you are applying for a grant in Northern Ireland
• do not fill in this form if you are applying for Confirmation in Scotland, please complete form C1 instead.

Inheritance Tax reference (if known)

Form field for Inheritance Tax reference

Name of Probate Registry where you are sending form PA1

Form field for Name of Probate Registry

Your reference (if applicable) and name of contact

Form fields for Your reference and name of contact

Your phone number in case of query

Form field for Your phone number

When to use this form

Fill in this form if you are applying for a grant of representation in England, Wales or Northern Ireland. If you are in Scotland and are applying for Confirmation, please complete form C1.

Give details of the assets that became the property of the personal representatives. This will be the same property for which you are applying for a grant of representation.

Help

Please read the guidance notes on applying for a grant in the IHT400 Notes before filling in this form. For more information or help:

- go to www.hmrc.gov.uk/inheritancetax/
• go to www.hmcourts-service.gov.uk
• phone our helpline on 0845 30 20 900 - if calling from outside the UK, phone +44 115 974 3009.

Deceased's details (use capital letters)

Name

Title - enter MR, MRS, MISS, MS or other title

Form field for Title

Surname

Form fields for Surname

First name(s)

Form fields for First name(s)

Date of death DD MM YYYY

Form fields for Date of death

Address postcode

Form fields for Address postcode

House or building number

Form fields for House or building number

Rest of address, including house name or flat number

Form fields for Rest of address

Where was the deceased domiciled at the date of death?

Form fields for Where was the deceased domiciled

Summary

This is a summary for probate purposes only and will not necessarily include all the assets you have listed in the form IHT400 for Inheritance Tax purposes. It will not include:

- lifetime gifts
- foreign assets
- assets held in trust
- nominated assets
- gifts with reservation and pre-owned assets.

Estate in the UK before deductions <i>IHT400, box 79 + IHT404, box 13</i>	1	£	
Joint assets passing by survivorship <i>Copy amount from IHT404, box 11, total of column A</i>	2	£	
Gross value of assets for probate (box 1 <i>minus</i> box 2)	3	£	<i>See Note below</i>
Liabilities <i>IHT400, box 83 + box 84 + IHT404, box 12</i>	4	£	
Net value (box 3 <i>minus</i> box 4)	5	£	<i>See Note below</i>
Tax and interest paid on this account If you want us to work out this amount, leave this box blank. Otherwise, copy amount from form IHT400, box 117 or IHT400 calculation box 64 as appropriate. If there is no tax to pay, write '0'.	6	£	
Signature of person or name of firm calculating the amount due	<input type="text"/>		
Date <i>DD MM YYYY</i>	<input type="text"/>		

Note

If you are a solicitor

Copy the amounts in boxes 3 and 5 to the oath.

If you are filling in this form without the help of a solicitor

Copy the amounts in boxes 3 and 5 to form PA1 section E.

For HM Revenue & Customs use only

Inheritance Tax stamp