

Valuation required continued

10 Other information we need

Please tick to show which items you are sending with this form

For **individuals, trustees and personal representatives** a capital gains calculation for the disposal with an estimate of your Capital Gains Tax liability for the tax year in which you made the disposal
For **companies** a capital gains calculation for the disposal with an estimate of the Corporation Tax liability on the chargeable gain for the accounting period in which the company made the disposal
For **partnerships** capital gains calculations for each of the partners and an estimate of their Capital Gains Tax liabilities for the tax year in which the disposal was made

Details of any reliefs due or to be claimed in respect of the disposal

A copy of any valuation report obtained

If available, the cost and date of acquisition of the asset and details of any improvements made

For **share** valuations - full accounts for the three years up to the valuation date

For **goodwill** valuations - full accounts for the three years up to the valuation date

For **land** valuations -

- if you held a leasehold interest, a copy of the lease applying at the valuation date
- if the land was let at the valuation date, a copy of any tenancy agreement applying at that date
- a plan showing the location of the land if the valuation is of undeveloped land

Any other papers you feel may be relevant

11 Use this space to tell us any other information that you consider is relevant to your valuation

What to do now

Please send your completed CG34 forms to the appropriate office shown below.

- For individuals, partnerships and personal representatives (other than those listed below and opposite):
The Capital Gains Tax Team
(Individuals and Public Bodies)
The Crescent Centre
Temple Back
Bristol
BS1 6HR
- For customers dealt with by
- High Net Worth Units
- Public Department 1:
the appropriate office dealing with the customer's affairs.
- For customers dealt with by Trust Offices:
CAR Trusts and Estates - Truro Office
Lysnoweth
Infirmary Hill
Truro
Cornwall
TR1 2JD
- For companies:
the office dealing with the company's affairs.

Please **do not** send completed forms CG34 to any of our Valuation Offices.