



Issued by

Form area for Issued by details

Employer PAYE reference

National Insurance number

Phone

Date

Your spouse or civil partner's details:

Name

National Insurance number

Filling in this form

Fill in this form if you had surplus tax allowances in 2010-11, and want to transfer these to your spouse or civil partner, even if your spouse or civil partner has already had some of your allowances in their PAYE code. This will help us to check that the right amount is, or has been, given.

Important: If your spouse or civil partner is working or receiving a pension, and either of you were 65 or over on 5 April 2000, we will continue to give your spouse or civil partner transferred allowances in their PAYE code for 2011-12.

If you do not want your spouse or civil partner to continue having the allowances because, for example, your circumstances have changed, put an 'X' in this box

The enclosed notes will help you to complete this form, so please read them. Please use capital letters and write clearly in black ink. If you have any questions about completing the form you can contact your local HM Revenue & Customs office - see Further help in the notes.

Personal details

Your full name

Text input field for full name

Your address if not as shown above

Text input fields for address

Postcode

Your daytime phone number

Text input field for phone number

Your spouse or civil partner's full name

Text input field for spouse name

Your spouse or civil partner's address if not as shown above

Text input fields for spouse address

Postcode

Your date of marriage or civil partnership DD MM YYYY

Date input fields

Your spouse or civil partner's HM Revenue & Customs reference this can be found on any letter or form they have received from their HMRC office

Text input field for HMRC reference

Your spouse or civil partner's National Insurance number this may be shown on a letter from the Department for Work and Pensions

National Insurance number input fields

Statement of income and deductions for the year ended 5 April 2011

Wages or salary from employment

Wages input field with £ symbol

Casual earnings

Casual earnings input field with £ symbol

Name and address of employer *if more than one, enter the last*

Postcode

Income from self-employment

£

State Pensions, benefits and allowances *for example, State Pension, Jobseeker's Allowance, Taxable Incapacity Benefit, Employment and Support Allowance*

£

Type of pension, benefit or allowance

Other pension

£

Name and address of payer

Postcode

Interest from NS&I products *without tax deducted*

£

Other interest *without tax deducted*

£

Other interest *where tax has been deducted*

£

Tax deducted or tax credit

£ •

Amount received after tax

£ •

Dividends from shares in UK companies and income from unit trusts

£

Tax deducted or tax credit

£ •

Amount received after tax

£ •

Income from furnished rooms or letting property

£

Any other taxable income

£

Description

Deductions claimed for year to 5 April 2011 *other than personal allowances*

£ £

Description(s)

Claim for allowances

Tick the box(es) for the allowances you wish to claim for the year ended 5 April 2011

- Married Couple's Allowance** *you can only claim if you are living with your spouse or civil partner and either of you were born before 6 April 1935.*
- Blind Person's Allowance** *for details about this allowance, please see page 1 of the enclosed notes.*

You can claim a higher amount of personal allowance if you were born before 6 April 1946. Similarly, your spouse or civil partner will be able to claim an increased personal allowance if they were born before this date.

To claim higher amounts please enter your dates of birth below.

Your date of birth *DD MM YYYY*

Your spouse or civil partner's date of birth *DD MM YYYY*

Declaration

I have claimed allowances, and I agree to transfer to my spouse/civil partner any surplus of the allowance(s) I have ticked below.

- Surplus Married Couple's Allowance**
- Blind Person's Allowance** *if due*

The information I have given on this form is correct and complete to the best of my knowledge and belief.

Signature

Date *DD MM YYYY*

Finally, please send us your completed form in the envelope provided.