

OUI

Recipient Name Line 1 xxxxxxxxxxxxxx
 Recipient Name Line 2 xxxxxxxxxxxxxx
 Recipient Address Line 1 xxxxxxxxxxxx
 Recipient Address Line 2 xxxxxxxxxxxx
 Recipient Address Line 3 xxxxxxxxxxxx
 Recipient Address Line 4 xxxxxxxxxxxx
 Recipient Address Line 5 xxxxxxxxxxxx
 Postcodexx

Your reference xxxxxxxxxxxxxxxxxxxxxx
 Tax reference xxxxxxxxxxxxxxxxxxxxxx

Date of issue xxxxxx

Office Address Line 1 xxxxxxxxxxxxxx
 Office Address Line 2 xxxxxxxxxxxxxx
 Office Address Line 3 xxxxxxxxxxxxxx
 Office Address Line 4 xxxxxxxxxxxxxx
 Office Address Line 5 xxxxxxxxxxxxxx
 Office Address Line 6 xxxxxxxxxxxxxx
 Postcodexx

Tel xxxxxxxxxxxxxxxxxxxxxx
 Fax xxxxxxxxxxxxxxxxxxxxxx

Year to: 5 April YYYY

Returning your Tax Repayment Form

Please fill in this form with details of your income for the above tax year. The enclosed Notes will help you (but there is not a note for every box on the form). If you need more help with anything on the Tax Repayment Form, please contact us on the phone number above.

If you are not UK resident do not use this form; please contact us.

Please do not send us any personal records, or tax certificates or vouchers with your form.

Please allow four weeks before contacting us about your repayment. We will make it as quickly as possible.

How to fill in this form

This form is designed to be read by machine - please follow the completion instructions so that it may be read correctly:

- write inside the boxes, using black ink and capital letters
- if you make a mistake, cross it out and write the correct information below it
- leave blank any boxes or sections that do not apply to you - please do not strike through them.

Cross out any mistakes and write the correct information below

Use black ink and capital letters

Before tax was taken off

£ 24850.51

2.7 Tax taken off box 2.6 49

11.1 If you would like the payable order to go building society or any other nominee, e and address

GIRIBANK

Personal details

If you are claiming repayment for somebody else, please enter **their** personal details in boxes 1.1 and 1.2

<p>1.1 Date of birth</p> <p>DD MM YYYY</p>	<p>1.5 Capital gains - If you made a taxable capital gain, or a loss, put 'X' in the box, read page 1 of the Notes and enclose your computations and form R40(CG)</p> <p><input type="checkbox"/></p>
<p>1.2 National Insurance number</p> <p>□□ □□ □□ □□ □□</p>	<p>1.6 If this is an interim claim and you expect to receive more income before the end (5 April) of the above tax year, put 'X' in the box</p> <p><input type="checkbox"/></p>
<p>1.3 Name and address - if it is different from above. Please write the correct details underneath the wrong ones, and put 'X' in the box</p> <p><input type="checkbox"/></p>	<p>1.7 If this is your first claim on behalf of somebody else, put 'X' in the box</p> <p><input type="checkbox"/></p>
<p>1.4 Your contact phone number</p> <p>□□□□□□□□□□□□□□</p>	

UK employment income, pensions and state benefits

<p>2.1 Total pay from all employments, before tax taken off (from P60/P45)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>2.5 Tax taken off any Taxable Incapacity Benefit included in box 2.4</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>2.2 Tax taken off box 2.1 income</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>2.6 Total of other pensions and retirement annuities, before tax was taken off</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>2.3 State pension - enter the amount for the year (not the weekly, or 4 weekly, amount). <i>Do not include Attendance Allowance, Disability Living Allowance or Pension credits</i></p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>2.7 Tax taken off box 2.6</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>2.4 Total of other taxable state benefits</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	

UK interest and dividends

With joint accounts, only enter **your share**.

<p>3.1 Net interest paid by banks or building societies etc. - after tax taken off</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>3.5 UK company dividends (but do not add on the tax credit)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>3.2 Tax taken off</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>3.6 Dividends from authorised unit trusts and open-ended investment companies (but do not add on the tax credit)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>3.3 Gross amount - the amount before it was taxed</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>3.7 Stock dividends - enter the appropriate amount in cash/ cash equivalent of the share capital - without any tax</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>3.4 If you get interest that has not been taxed at all, put the total in this box, not in box 3.3</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	

Trust, settlement and estate income

<p>4.1 Gross income taxed at trust rate</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>4.5 Gross income taxed at lower rate</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>4.2 Tax paid or tax credit on box 4.1 income</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>4.6 Tax paid or tax credit on box 4.5 income</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>4.3 Gross income taxed at basic rate</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>4.7 Income at dividend ordinary rate</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>4.4 Tax paid or tax credit on box 4.3 income</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>4.8 Tax paid or tax credit on box 4.7 income</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>

