

Enhanced protection

- 10** Have you been an 'active' member of a registered scheme at any time after 5 April 2006?
See note 10 for definition of 'active' member then tick one box
- No Go to question 11
- Yes If you answered Yes, you have no basis for enhanced protection. Do not complete this form unless you are notifying primary protection, in which case go to question 17

- 11** Did you have pension rights that had not yet come into payment in a pension scheme funded or partly funded by an employer on 5 April 2006?
See note 11 then tick one box
- No Go to question 14
- Yes Go to question 12

- 12** Were the pension rights for the employment (or for each employment if more than one employment) within the maximum value permitted?
See note 12 then tick one box
- No Go to question 13
- Yes Go to question 14

- 13** Have you surrendered your 'excess rights'?
See note 13 then tick one box
- No If you answered No, you have no basis for enhanced protection. Do not complete this form unless you are notifying primary protection, in which case go to question 17
- Yes Go to question 14

- 14** Did you have lump sum rights exceeding £375,000 on 5 April 2006?
See note 14, as extra care is needed if you started to take benefits by 6 April 2006, then tick one box
- No Go to question 17 if you are also notifying primary protection, otherwise go straight to the Declaration
- Yes Go to question 15

- 15** Please tell us the value of your lump sum rights on 5 April 2006 that had not come into payment
See note 15.
You must complete this box, enter in whole pounds
- £

- 16** Please tell us the value of your pension rights (including lump sum rights) on 5 April 2006 that had not come into payment
See note 16.
You must complete this box, enter in whole pounds
- £

Now go to question 17 if you are also notifying primary protection, otherwise go to the Declaration.

Primary protection

- 17** Please tell us the value of your pension rights on 5 April 2006 that had not come into payment
See note 17. You must complete this box, enter in whole pounds

- 17.1** Schemes funded or partly funded by an employer
See note 17.1, if there are none you must enter '0' or 'N/A'
- £

Were the pension rights for the employment (or for each employment if more than one employment) within the maximum value permitted? You must tick one box if you entered an amount greater than zero at 17.1

No Yes

- 17.2** Personal Pension schemes and Retirement Annuity contracts
If there are none you must enter '0' or 'N/A'
- £

Please now go to question 18

18 Please tell us the value of your pension rights in payment on 5 April 2006
See note 18. If there are none you must enter '0' or 'N/A'
Enter in whole pounds

£

19 Did you have lump sum rights exceeding £375,000 on 5 April 2006?
You must tick one box

No Go to question 21

Yes Go to question 20

20 Please tell us the value of your lump sum rights on 5 April 2006 that had not come into payment
If there are none you must enter '0'
Enter in whole pounds

£

21 Are the pension rights that had not come into payment on 5 April 2006 money purchase rights, valued by underpinning assets where you were able to influence the investments? See note 21, you must tick one box

No Go to Declaration

Yes Go to question 22

22 Please tell us the value of the investments at 5 April 2006
If you answered Yes at question 21 you should provide the value of investments in the following types of assets.
Enter in whole pounds

Property or interest in land ¹	£ <input type="text"/>
Unquoted shares	£ <input type="text"/>
Choses in action ²	£ <input type="text"/>
Cash ³	£ <input type="text"/>
Loans	£ <input type="text"/>
Works of art	£ <input type="text"/>
Other	£ <input type="text"/>

Notes

1 'Land' includes property

2 See section 22 of the notes for full explanation

3 Includes cash on deposit or in a current account

Declaration

If you give any information that you know to be false or incomplete, you may be liable to financial penalties and/or you may be prosecuted.

I declare that the information given on this form is correct and complete to the best of my knowledge and belief.

Signature

Date DD MM YYYY

There are very few reasons why we accept a signature from someone other than the individual making this notification. If you are signing for someone else please read the notes about the Declaration and complete the following details.

Your name

Your address

In what capacity are you signing?